

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

**2021**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

For calendar year 2021 or tax year beginning

, and ending

Name of foundation <b>Firebird Foundation for Anthropological Research</b>		<b>A Employer identification number</b> <b>01-0524375</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. Box A</b>	Room/suite	<b>B Telephone number</b> <b>207-639-3939</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Phillips, ME 04966-1501</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>51,239,370.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received	20,012,000.		N/A	
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	586,439.	90,249.		Statement 1
	<b>4</b> Dividends and interest from securities	630,187.	630,187.		Statement 2
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	5,794,321.			
	<b>b</b> Gross sales price for all assets on line 6a <b>18,741,969.</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		5,794,321.		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss)					
<b>11</b> Other income	-1,440.	-957.		Statement 3	
<b>12 Total.</b> Add lines 1 through 11	27,021,507.	6,513,800.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	70,313.	0.		70,313.
	<b>14</b> Other employee salaries and wages	248,773.	0.		248,773.
	<b>15</b> Pension plans, employee benefits	64,889.	0.		64,889.
	<b>16a</b> Legal fees <b>Stmt 4</b>	10,076.	0.		10,076.
	<b>b</b> Accounting fees <b>Stmt 5</b>	32,495.	16,248.		16,247.
	<b>c</b> Other professional fees <b>Stmt 6</b>	216,793.	161,665.		55,128.
	<b>17</b> Interest				
	<b>18</b> Taxes <b>Stmt 7</b>	205,323.	10,014.		109.
	<b>19</b> Depreciation and depletion	12,778.	0.		
	<b>20</b> Occupancy	58,722.	0.		58,722.
	<b>21</b> Travel, conferences, and meetings	11,389.	0.		11,389.
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses <b>Stmt 8</b>	29,745.	0.		29,745.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	961,296.	187,927.		565,391.
	<b>25</b> Contributions, gifts, grants paid	1,800,902.			1,795,725.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,762,198.	187,927.		2,361,116.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	24,259,309.				
<b>b Net investment income</b> (if negative, enter -0-)		6,325,873.			
<b>c Adjusted net income</b> (if negative, enter -0-)			N/A		

**Firebird Foundation for Anthropological Research**

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	8,929.	29,914.	29,914.
	2 Savings and temporary cash investments	976,707.	1,950,315.	1,950,315.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations Stmt 11	1,075,497.	1,001,645.	1,012,497.
	b Investments - corporate stock Stmt 12	9,589,351.	20,520,076.	32,064,641.
	c Investments - corporate bonds Stmt 13	3,159,700.	1,964,526.	1,931,703.
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans Stmt 14	1,132,902.	1,738,718.	1,696,628.	
13 Investments - other Stmt 15	5,024,871.	10,082,551.	11,577,090.	
14 Land, buildings, and equipment: basis	910,780.			
Less: accumulated depreciation Stmt 10	150,257.	763,274.	760,523.	
15 Other assets (describe Statement 16)	88,491.	132,606.	132,606.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	21,819,722.	38,180,874.	51,239,370.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe Statement 17)	103,316.	95,452.	
23 <b>Total liabilities</b> (add lines 17 through 22)	103,316.	95,452.		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.</b> <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	21,716,406.	38,085,422.	
	25 Net assets with donor restrictions	0.	0.	
	<b>Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.</b> <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 <b>Total net assets or fund balances</b>	21,716,406.	38,085,422.	
30 <b>Total liabilities and net assets/fund balances</b>	21,819,722.	38,180,874.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	21,716,406.
2 Enter amount from Part I, line 27a	2	24,259,309.
3 Other increases not included in line 2 (itemize) <b>Excise Tax Timing Differences</b>	3	120,000.
4 Add lines 1, 2, and 3	4	46,095,715.
5 Decreases not included in line 2 (itemize) <b>See Statement 9</b>	5	8,010,293.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	38,085,422.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly Traded Securities</b>			
<b>b Gains from Interests in Trusts/Partnerships</b>			
<b>c Capital Gains Dividends</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 17,936,534.		12,947,648.	4,988,886.
<b>b</b> 483,416.			483,416.
<b>c</b> 322,019.			322,019.
<b>d</b>			
<b>e</b>			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			4,988,886.
<b>b</b>			483,416.
<b>c</b>			322,019.
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	5,794,321.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	<b>1</b>	87,930.
<b>b</b> All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>2</b>	0.
<b>3</b> Add lines 1 and 2	<b>3</b>	87,930.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	<b>4</b>	0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	87,930.
<b>6</b> Credits/Payments:		
<b>a</b> 2021 estimated tax payments and 2020 overpayment credited to 2021	<b>6a</b>	98,505.
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>	0.
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	75,000.
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	0.
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	173,505.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0.
<b>9</b> Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	<b>9</b>	
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	85,575.
<b>11</b> Enter the amount of line 10 to be: Credited to 2022 estimated tax 85,575. Refunded	<b>11</b>	0.

**Part VI-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file <b>Form 1120-POL</b> for this year? .....		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
	If "Yes," attach a detailed description of the activities.		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
4b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
	If "Yes," attach the statement required by <i>General Instruction T</i> .		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>ME</u>		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
	Website address ▶ <u>https://www.firebirdfellowships.org/</u>		
14	The books are in care of ▶ <u>Elizabeth Choate</u> Telephone no. ▶ <u>207-639-3939</u> Located at ▶ <u>P.O. Box A, Phillips, ME</u> ZIP+4 ▶ <u>04966-1501</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....	15	N/A
16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ <u>Bhutan</u>		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows include 1a(1) through 4b, covering various activities like disqualifying person interactions, disaster assistance, and business holdings.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	X	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <span style="float:right">N/A</span>		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <span style="float:right">N/A</span>		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Charity R. Appell P.O. Box A Phillips, ME 04966-1501	Exec. Director/Vice President 20.00	56,867.	13,446.	0.
Steven G. Hoch P.O. Box A Phillips, ME 04966-1501	Director 10.00	0.	0.	0.
Laura P. Appell-Warren P.O. Box A Phillips, ME 04966-1501	Pres./Sec./Treas./Director 10.00	0.	0.	0.
Amity A. Doolittle P.O. Box A Phillips, ME 04966-1501	Director/Vice President 10.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Patricia Gordon P.O. Box A, Phillips, ME 04966-1501	Administrative 36.00	100,069.	22,116.	0.
Cheryl Keith P.O. Box A, Phillips, ME 04966-1501	Administrative 36.00	83,909.	19,506.	0.

Total number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Fidelity Brokerage Services LLC P.O. Box 28019, Albuquerque, NM 87125	Investment Advisory	161,665.

Total number of others receiving over \$50,000 for professional services ..... **0**

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Statement 20	575,419.
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ..... **0.**

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	42,262,008.
b	Average of monthly cash balances .....	1b	1,256,102.
c	Fair market value of all other assets (see instructions) .....	1c	37,762.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	43,555,872.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	43,555,872.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	653,338.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	42,902,534.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	2,145,127.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	2,145,127.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	87,930.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	87,930.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,057,197.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	2,057,197.
6	Deduction from distributable amount (see instructions) .....	6	5,177.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	2,052,020.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	2,361,116.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	10,027.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	2,371,143.

Form 990-PF (2021)



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				2,052,020.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			315,131.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016				
b From 2017				
c From 2018				
d From 2019				
e From 2020				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 2,371,143.				
a Applied to 2020, but not more than line 2a			315,131.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				2,052,020.
e Remaining amount distributed out of corpus	3,992.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,992.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	3,992.			
10 Analysis of line 9:				
a Excess from 2017				
b Excess from 2018				
c Excess from 2019				
d Excess from 2020				
e Excess from 2021	3,992.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 21

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Firebird Foundation for  
Anthropological Research**

Form 990-PF (2021)

01-0524375 Page 11

**Part XIV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Borneo Research Council P.O. Box A Phillips, ME 04966	Brother-sister common-control relationship	PC	General operating support	5,177.
Earth Island Institute 2150 Allston Way, Suite 460 Berkeley, CA 94704	N/A	PC	General operating support	10,000.
Fidelity Charitable 200 Seaport Boulevard Boston, MA 02210	N/A	PC	Contribution to donor-advised fund of disqualified person	300,000.
Forest Society of Maine 115 Franklin Street Bangor, ME 04401	N/A	PC	General operating support	40,000.
Global Education Benchmark Group 5900 Detroit Avenue Cleveland, OH 44102	N/A	PC	General operating support	10,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			<b>1,800,902.</b>
<b>b Approved for future payment</b>				
<b>None</b>				
<b>Total</b>				
				<b>0.</b>

Form 990-PF (2021)

Part XV-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (Pass-through Ordinary Income/Loss, Investment Income, Recorded Per Books), 12 Subtotal, and 13 Total.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' in column (c).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A' in column (a).

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Rama P. Appell-Wauer, Date: 11/09/2022, Title: President. May the IRS discuss this return with the preparer shown below? [X] Yes [ ] No

Paid Preparer Use Only: Print/Type preparer's name: Connor Smart, Preparer's signature: Connor Smart, Date: 11/09/22, Check self-employed: [ ], PTIN: P02285543, Firm's name: Baker Newman & Noyes, Firm's EIN: 01-0494526, Firm's address: P.O. Box 507, Portland, ME 04112, Phone no.: (207)879-2100

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Integrated Refugee & Immigrant Services 235 Nicoll Street, 2nd Floor New Haven, CT 06511	N/A	PC	General operating support	50,000.
Keres Children's Learning Center P.O. Box 113 Cochiti Pueblo, NM 87072	N/A	PC	General operating support	50,000.
Maine Coast Heritage Trust 1 Bowdoin Mill Island, Suite 201 Topsham, ME 04086	N/A	PC	General operating support	250,000.
Maine Mountain Collaborative 45 Exchange Street Portland, ME 04101	N/A	PC	General operating support	50,000.
Native Conservancy P.O. Box 456 Cordova, AK 99574	N/A	PC	General operating support	5,000.
Native Land Conservancy Inc P.O. Box 974 Mashpee, MA 02649	N/A	PC	General operating support	5,000.
Neighborhood Music School 100 Audubon Street New Haven, CT 06510	N/A	PC	General operating support	392,000.
New Haven Urban Resources 301 Prospect Street New Haven, CT 06511	N/A	PC	General operating support	50,000.
Nimasha Samadhee Malalasekera 2860 Avenue Ekers, Apartment 302 Montreal, Quebec, CANADA H3S 1E3	N/A	I	Fellowships in the Collection of Oral Literature & Traditional Knowledge	8,725.
Northeast Wilderness Trust 17 State Street, Suite 302 Montpelier, VT 05602	N/A	PC	General operating support	250,000.
<b>Total from continuation sheets</b>				<b>1,435,725.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Rangeley Lakes Heritage Trust 2424 Main Street Rangeley, ME 04970	N/A	PC	General operating support	250,000.
Treasure Caretaker Training 1345 Spruce Street Boulder, CO 80302	N/A	PC	General operating support	60,000.
University of Sydney City Road Sydney, Camperdown, AUSTRALIA NSW 2006	N/A	GOV	f/b/o Center for Cultural Linguistic Diversity & TRICL	15,000.
<b>Total from continuation sheets</b> .....				

**Schedule B**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Name of the organization <b>Firebird Foundation for Anthropological Research</b>	Employer identification number <b>01-0524375</b>
---	---

Organization type (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ  501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).



Name of organization <b>Firebird Foundation for Anthropological Research</b>	Employer identification number <b>01-0524375</b>
---	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of George N. Appell  c/o Laura P. Appell Warren; P.O. Box A  Phillips, ME 04966	\$ 20,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	American Friends of the Royal Anthropological Institute  P.O. Box A  Phillips, ME 04966	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____  _____  _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>Firebird Foundation for Anthropological Research</b>	Employer identification number <b>01-0524375</b>
---	---

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	Publicly traded securities _____ _____ _____	\$ 19,563,132.	03/29/21
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization <b>Firebird Foundation for Anthropological Research</b>	Employer identification number <b>01-0524375</b>
---	---

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

---



---

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

---

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Portfolios and Bank Accounts	90,249.	90,249.	
Tax-Exempt Interest	496,190.	0.	
Total to Part I, line 3	586,439.	90,249.	

---



---



---

Form 990-PF Dividends and Interest from Securities Statement 2

---

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Investment Portfolios	952,206.	322,019.	630,187.	630,187.	
To Part I, line 4	952,206.	322,019.	630,187.	630,187.	

---



---



---

Form 990-PF Other Income Statement 3

---

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Pass-through Ordinary Income/(Loss)	-957.	-957.	
Investment Income Recorded Per Books	-483.	0.	
Total to Form 990-PF, Part I, line 11	-1,440.	-957.	

---

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal Fees	10,076.	0.		10,076.	
To Fm 990-PF, Pg 1, ln 16a	10,076.	0.		10,076.	

Form 990-PF	Accounting Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting Fees	32,495.	16,248.		16,247.	
To Form 990-PF, Pg 1, ln 16b	32,495.	16,248.		16,247.	

Form 990-PF	Other Professional Fees			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Payroll Service Providers Investment Advisory Services	2,565.	0.		2,565.	
Consulting and Management	161,665. 52,563.	161,665. 0.		0. 52,563.	
To Form 990-PF, Pg 1, ln 16c	216,793.	161,665.		55,128.	

Form 990-PF	Taxes			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Excise Taxes	195,200.	0.		0.	
Foreign Taxes	10,014.	10,014.		0.	
Sales and Use Taxes	109.	0.		109.	
To Form 990-PF, Pg 1, ln 18	205,323.	10,014.		109.	

Form 990-PF	Other Expenses			Statement	8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Insurance	11,895.	0.		11,895.	
Information Technology	3,610.	0.		3,610.	
Currency Conversions	-1,520.	0.		-1,520.	
State Filing Fees	2,595.	0.		2,595.	
Office and Administrative Dues and Subscriptions	12,104. 1,061.	0. 0.		12,104. 1,061.	
To Form 990-PF, Pg 1, ln 23	29,745.	0.		29,745.	

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	9
Description		Amount	
Accrual-to-Cash Adjustment		15,736.	
Unrealized Loss on Investments		7,994,557.	
Total to Form 990-PF, Part III, line 5		8,010,293.	

---



---

Form 990-PF      Depreciation of Assets Not Held for Investment      Statement 10

---

Description	Cost or Other Basis	Accumulated Depreciation	Book Value	Fair Market Value
Land	32,290.	0.	32,290.	32,290.
Buildings	842,044.	120,322.	721,722.	805,175.
Leasehold Improvements	1,583.	1,583.	0.	
Equipment	34,863.	28,352.	6,511.	6,511.
To 990-PF, Part II, ln 14	910,780.	150,257.	760,523.	843,976.

---



---

Form 990-PF      U.S. and State/City Government Obligations      Statement 11

---

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
140000 shs California Health Revenue Bond (CUSIP: 13032UVJ4)		X	149,987.	146,437.
75000 shs San Diego County Water Bond (CUSIP: 797412DW0)		X	76,109.	73,149.
US Treasury Bonds	X		775,549.	792,911.
Total U.S. Government Obligations			775,549.	792,911.
Total State and Municipal Government Obligations			226,096.	219,586.
Total to Form 990-PF, Part II, line 10a			1,001,645.	1,012,497.

---



---

Form 990-PF      Corporate Stock      Statement 12

---

Description	Book Value	Fair Market Value
304 shs ACN	28,904.	126,023.
4549 shs NOMD	75,863.	115,499.
477 shs A	36,891.	76,153.
585 shs BABA	89,106.	69,492.
95 shs GOOG	71,548.	274,891.
71 shs GOOGL	54,212.	205,690.
56 shs AMZN	126,473.	186,723.
694 shs AMP	59,601.	209,352.
589 shs ADI	58,497.	103,529.
346 shs ANTM	54,597.	160,385.
1747 shs AAPL	52,434.	310,215.
4603 shs BAC	80,955.	204,787.

3257 shs BBY	78,728.	47,487.
823 shs BX	36,056.	106,488.
76 shs BKNG	85,362.	182,341.
616 shs BFAM	75,492.	77,542.
1112 shs CIT	46,636.	57,090.
585 shs CNI	33,863.	71,873.
1405 shs KMX	61,135.	182,973.
2553 shs CARR	55,081.	138,475.
570 shs DIS	22,196.	88,287.
1956 shs EW	58,208.	253,400.
645 shs FB	80,110.	216,946.
70 shs FCNCA	57,203.	58,089.
212 shs INTU	51,322.	136,363.
1187 shs JPM	75,463.	187,961.
837 shs LOW	54,222.	216,348.
852 shs MA	83,703.	306,141.
863 shs MRK	53,439.	66,140.
1495 shs MSFT	110,087.	502,798.
898 shs OTIS	51,361.	78,189.
652 shs PYPL	29,545.	122,954.
1824 shs PINS	103,736.	66,302.
1248 shs SRCL	64,789.	74,431.
1216 shs TJX	59,587.	92,319.
582 shs TMUS	73,242.	67,500.
1297 shs TSM	73,896.	156,042.
338 shs URI	17,131.	112,314.
513 shs UNH	114,082.	257,598.
1438 shs V	112,658.	311,629.
341 shs CCI	28,143.	71,180.
293 shs SBAC	50,187.	113,983.
112933.650 shs BAFWX	2,923,711.	5,653,459.
70548.937 shs BAFLX	1,125,000.	1,660,016.
122506.732 shs BAFQX	977,604.	1,449,255.
42008.784 shs PRILX	2,200,000.	2,669,658.
945 shs BABA	183,039.	112,257.
250 shs GOOGL	330,098.	724,260.
53 shs AMZN	121,953.	176,720.
1237 shs AMP	136,815.	373,153.
458 shs ANTM	123,684.	212,301.
3044 shs AAPL	221,614.	540,523.
6923 shs BAC	158,697.	308,004.
1249 shs BRKB	226,141.	373,451.
115 shs BKNG	164,146.	275,911.
2885 shs KMX	204,318.	375,714.
2916 shs EW	203,332.	377,768.
1394 shs FB	282,632.	468,872.
750 shs HD	163,751.	311,258.
1678 shs JPM	154,814.	265,711.
1492 shs LOW	155,619.	385,652.
1277 shs MA	342,965.	458,852.
1980 shs MSFT	349,198.	665,914.
1157 shs PYPL	140,755.	218,187.
1489 shs TSM	77,095.	179,142.
1202 shs UNH	342,164.	603,572.



2158 shs V	379,037.	467,660.
383 shs BHVN	28,705.	52,781.
448 shs MIME	19,224.	35,647.
769 shs ESTA	56,845.	51,977.
2471 shs G	111,386.	131,161.
1438 shs MMYT	37,962.	39,847.
1145 shs ABCM	24,289.	26,965.
4384 shs ANGI	66,840.	40,377.
896 shs ACCD	35,960.	23,619.
1682 shs AGL	52,484.	45,414.
1153 shs ALHC	24,644.	16,211.
202 shs ASND	27,784.	27,175.
1459 shs AZEK	66,731.	67,464.
423 shs BL	50,071.	43,797.
401 shs BPMC	39,341.	42,951.
596 shs BFAM	93,263.	75,024.
554 shs BRKR	38,511.	46,486.
332 shs CCMP	62,127.	63,641.
602 shs CTLT	69,278.	77,074.
294 shs CRL	98,521.	110,773.
294 shs CHH	33,081.	45,861.
738 shs CCOI	50,643.	54,007.
784 shs BASE	23,235.	19,567.
786 shs DT	41,556.	47,435.
2952 shs EVOP	81,668.	75,571.
570 shs EHC	49,039.	37,198.
494 shs ENTG	55,824.	68,459.
462 shs ENV	33,723.	36,655.
387 shs FCN	55,799.	59,374.
134 shs FATE	8,277.	7,840.
528 shs FWRG	10,548.	8,849.
768 shs FUL	51,015.	62,208.
779 shs HQY	55,492.	34,463.
1699 shs IAA	103,320.	86,003.
82 shs IEX	18,494.	19,378.
244 shs NARI	23,975.	22,270.
4275 shs INFN	40,163.	40,997.
215 shs JBT	29,866.	33,015.
501 shs KNX	23,399.	30,531.
418 shs LSCC	22,919.	32,211.
2526 shs LESL	62,578.	59,765.
157 shs LFUS	43,361.	49,405.
228 shs MSA	36,875.	34,419.
103 shs NTRA	9,347.	9,619.
780 shs EYE	39,322.	37,432.
1725 shs NEO	84,977.	58,857.
453 shs NBIX	42,822.	38,582.
255 shs NVRO	35,396.	20,673.
456 shs OSH	27,734.	15,112.
494 shs KIDS	27,271.	29,571.
629 shs PHR	33,271.	26,204.
252 shs PGNY	13,448.	12,688.
951 shs PRO	41,255.	32,800.
1195 shs PB	90,768.	86,399.

245 shs KWR	58,904.	56,541.
1505 shs SIBN	40,050.	33,426.
999 shs SMPL	33,745.	41,528.
218 shs SITE	39,678.	52,817.
1294 shs SUMO	22,095.	17,547.
1202 shs TMX	58,086.	54,366.
199 shs BLD	44,842.	54,906.
108 shs VMI	26,169.	27,054.
793 shs WCN	93,507.	108,062.
194 shs WEX	43,093.	27,236.
256 shs WWD	31,350.	28,022.
771 shs WK	74,164.	100,608.
1018 shs ZWS	36,260.	37,055.
2470 shs ZUO	41,214.	46,140.
12198 shs ZNGA	124,468.	78,067.
3287 shs DBRG	22,309.	27,381.
370 shs EGP	57,446.	84,305.
174 shs HELE	39,847.	42,538.
298 shs AIZ	45,858.	46,446.
1114 shs TBBK	23,694.	28,195.
512 shs CCMP	91,005.	98,145.
594 shs CRAI	45,305.	55,456.
1681 shs CTS	54,641.	61,726.
493 shs CVEO	10,186.	9,451.
892 shs FIX	71,253.	88,254.
914 shs CULP	12,476.	8,692.
3376 shs DENN	55,099.	54,016.
821 shs EXP	114,474.	136,664.
4553 shs EBC	92,562.	91,834.
2371 shs SATS	57,046.	62,476.
2673 shs EPRT	70,728.	77,063.
1482 shs FSS	60,170.	64,230.
772 shs FBNC	38,886.	35,296.
466 shs THG	62,267.	61,074.
1100 shs NGVT	91,462.	78,870.
674 shs JOAN	9,773.	6,996.
333 shs KAI	59,999.	76,750.
2445 shs LZB	98,800.	88,778.
854 shs LYLT	29,197.	25,680.
5135 shs MTG	74,534.	74,047.
774 shs MGRC	62,488.	62,121.
3890 shs MWA	55,937.	56,016.
1005 shs NGS	9,487.	10,522.
896 shs NXST	137,169.	135,278.
917 shs ONTO	62,594.	92,828.
2112 shs OMI	87,828.	91,872.
267 shs CNXN	11,772.	11,516.
2156 shs PPBI	90,563.	86,305.
959 shs PGC	29,974.	33,949.
1990 shs PFC	61,866.	61,511.
407 shs PRI	64,120.	62,381.
973 shs SPXC	59,106.	58,069.
550 shs SSD	58,500.	76,489.
2762 shs SFM	72,740.	81,976.

2976 shs SGU	32,660.	32,052.
1368 shs THS	69,151.	55,445.
309 shs TSC	6,908.	9,350.
621 shs UMBF	56,715.	65,894.
555 shs VEC	28,859.	25,402.
2513 shs VBTX	83,426.	99,967.
259 shs VRTS	65,368.	76,949.
1401 shs WSFS	75,543.	70,218.
3379 shs WOW	72,862.	72,716.
207 shs CTO	10,925.	12,714.
367 shs EGP	56,947.	83,621.
1515 shs GTY	46,789.	48,616.
1791 shs GMRE	29,459.	31,790.
7368 shs LADR	85,325.	88,342.
Total to Form 990-PF, Part II, line 10b	20,520,076.	32,064,641.

Form 990-PF	Corporate Bonds	Statement 13
-------------	-----------------	--------------

Description	Book Value	Fair Market Value
52000 shs Kreditanstalt Fur Wiederaufbau Note (CUSIP: 500769HP2)	52,722.	52,600.
50000 shs CitiGroup Note (CUSIP: 172967MR9)	51,000.	50,559.
50000 shs Bank Nova Scotia Note (CUSIP: 0641596E1)	49,956.	49,383.
50000 shs JPMorgan Chase Note (CUSIP: 46647PBS4)	50,170.	49,771.
320000 shs International Bank Note (CUSIP: 459058JB0)	322,909.	314,787.
65000 shs Verisk Analytics Inc. Note (CUSIP: 92345YAD8)	71,647.	69,865.
45000 shs PVH Corporation Note (CUSIP: 693656AC4)	48,989.	49,028.
75000 shs Bank of America SER N MTN (CUSIP: 06051GJG5)	75,391.	74,105.
50000 shs Morgan Stanley SER I MTN (CUSIP: 6174468R3)	50,100.	49,300.
50000 shs Goldman Sachs Group Note (CUSIP: 38141GXS8)	50,027.	49,040.
45000 shs Hunt JB Trans Services Note (CUSIP: 445658CF2)	47,616.	48,941.
48000 shs Fortis Note (CUSIP: 349553AM9)	51,791.	49,993.
45000 shs American Tower Corp Note (CUSIP: 03027XAM2)	48,775.	47,138.
65000 shs CVS Health Corp Note (CUSIP: 126650CX6)	75,007.	72,996.
50000 shs VMWare Note (CUSIP: 928563AK1)	49,879.	48,701.
45000 shs Marriott International New SER AA Note (CUSIP: 571903BB8)	50,442.	50,504.
65000 shs Verizon Communications (CUSIP: 92343VES9)	74,985.	72,092.

25000 shs Crowdstrike Holdings Note (CUSIP: 22788CAA3)	25,232.	24,688.
45000 shs Hasbro Note (CUSIP: 418056AZ0)	49,076.	49,660.
45000 shs Amphenol Corp Note (CUSIP: 032095AJ0)	48,809.	46,414.
25000 shs Consolidated Edison CO NY SER 2020A (CUSIP: 209111FX6)	25,270.	26,911.
45000 shs VF Corp Note (CUSIP: 918204BC1)	49,026.	46,722.
50000 shs Clorox Note (CUSIP: 189054AX7)	49,620.	48,508.
50000 shs Agilent Technologies Note (CUSIP: 00846UAM3)	52,096.	49,000.
45000 shs Crown Castle Note (CUSIP: 22822VAR2)	44,781.	47,516.
40000 shs Alexandria Real Estate Note (CUSIP: 015271AU3)	48,073.	48,095.
47000 shs Xylem Note (CUSIP: 98419MAL4)	49,189.	46,631.
50000 shs Equinix Note (CUSIP: 29444UBS4)	49,759.	50,023.
50000 shs Brunswick Corp Note (CUSIP: 117043AT6)	49,906.	47,999.
50000 shs Perkinelmer Note (CUSIP: 714046AN9)	49,940.	48,676.
50000 shs Physicians Realty Note (CUSIP: 71951QAC6)	49,970.	49,754.
25000 shs Ford Motor Note (CUSIP: 345370DA5)	25,017.	25,600.
50000 shs Micron Note (CUSIP: 595112BS1)	49,999.	50,057.
25000 shs Nextera Energy Holdings Bond (CUSIP: 65339KAV2)	27,357.	26,646.
<b>Total to Form 990-PF, Part II, line 10c</b>	<b>1,964,526.</b>	<b>1,931,703.</b>

Form 990-PF	Mortgage Loans	Statement 14
-------------	----------------	--------------

Description	Book Value	Fair Market Value
90000 shs FEDL HOME LN MTG CRP SER (CUSIP: 3137BSPWY)	89,230.	88,514.
15000 shs Verizon Owner Trust SER (CUSIP: 92347YAB0)	3,835.	3,836.
50000 shs John Deere Owner TR SER (CUSIP: 477870AC3)	21,680.	21,827.
50000 shs AmeriCredit Auto REC SER (CUSIP: 03066PAB5)	12,370.	12,372.
28000 shs Drive Auto REC TR SER (CUSIP: 26208VAD8)	2,286.	2,287.
60000 shs FEDL HOME LN MTG CRP SER (CUSIP: 3137BHCY1)	61,308.	62,623.
50000 shs Santander Drive Auto SER (CUSIP: 80286HAF6)	26,789.	26,907.
50000 shs Toyota Auto REC OWN SER (CUSIP: 89190GAC1)	49,995.	49,517.
45000 shs Johne Deer Owner TR SER (CUSIP: 47789JAE6)	46,137.	45,618.
125000 shs FEDL NATL MTG ASSN SER (CUSIP: 3136AVKR9)	130,890.	124,532.

100000 shs FEDL NATL MTG ASSN SER (CUSIP: 3136AY2C6)	99,609.	94,253.
125000 shs FEDL NATL MTG ASSN SER (CUSIP: 3136AY6X6)	140,977.	134,233.
50000 shs FEDL NATL MTG ASSN SER (CUSIP: 3136B0YM2)	55,291.	53,582.
90000 shs FEDL NATL MTG ASSN POOL (CUSIP: 3138LL3E3)	98,283.	95,359.
100000 shs FEDL NATL MTG ASSN SER (CUSIP: 3136B2GX4)	113,250.	109,450.
75000 shs FEDL NATL MTG ASSN SER (CUSIP: 3136B3XY1)	87,668.	83,637.
50000 shs CNH Equip TR (CUSIP: 12657WAE0)	49,998.	48,921.
100000 shs FEDL HOME LN MT CRP SER (CUSIP: 3137F84S9)	102,993.	97,689.
45000 shs FEDL HOME LN MTG CRP POOL (CUSIP: 3132WWX98)	44,143.	43,889.
115000 shs GOVT NATL MTG ASSN (CUSIP: 36179VAL4)	42,887.	42,859.
95000 shs FEDL NATL MTG ASSN (CUSIP: 3136BJD69)	94,670.	94,777.
430000 shs GOVT NATL MT ASSN (CUSIP: 38379MVW1)	8,932.	8,854.
110000 shs GOVT NATL MTG ASSN (CUSIP: 38382LDA6)	37,729.	37,224.
50000 shs GOVT NATL MTG ASSN SER (CUSIP: 38382WT80)	48,040.	47,261.
235000 shs GOVT NATL MTG ASSN (CUSIP: 38382BF81)	32,490.	32,030.
70000 shs GOVT NATL MTG ASSN (CUSIP: 38382CR60)	24,470.	24,138.
50000 shs GOVT NATL MTG ASSN (CUSIP: 38382RNR5)	37,884.	37,382.
80000 shs GOVT NATL MTG ASSN (CUSIP: 38382UJV4)	79,673.	78,407.
100000 shs GOVT NATL MTG ASSN (CUSIP: 338381DFG0)	95,211.	94,650.
<b>Total to Form 990-PF, Part II, line 12</b>	<b>1,738,718.</b>	<b>1,696,628.</b>

Form 990-PF	Other Investments	Statement	15
Description	Valuation Method	Book Value	Fair Market Value
Susquehanna Pfaltzgraff Company Ownership Capital Global Equity (USD) Fund	COST	25,727.	29,709.
Generation IM Global Equity	COST	5,056,824.	5,484,422.
	COST	5,000,000.	6,062,959.
<b>Total to Form 990-PF, Part II, line 13</b>		<b>10,082,551.</b>	<b>11,577,090.</b>

Form 990-PF	Other Assets		Statement 16
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Life Insurance Cash Surrender Value	37,762.	37,762.	37,762.
Prepaid Taxes	43,898.	98,694.	98,694.
Due from/(to) Affiliated Organizations	6,831.	-3,850.	-3,850.
To Form 990-PF, Part II, line 15	88,491.	132,606.	132,606.

Form 990-PF	Other Liabilities		Statement 17
Description	BOY Amount	EOY Amount	
Accrued Excise Taxes	98,800.	87,000.	
SIMPLE Match Obligations	4,516.	8,452.	
Total to Form 990-PF, Part II, line 22	103,316.	95,452.	

Form 990-PF	Explanation Concerning Part VI-A, Line 12 Qualifying Distribution Statement	Statement 18
-------------	--	--------------

Explanation

In its year ending December 31, 2021, the Foundation made distributions of \$300,000 to donor advised funds over which disqualified persons held advisory privileges. The Foundation is treating such distributions as qualifying charitable distributions in its 2021 tax year.

Form 990-PF	Explanation Concerning Part VI-A, Line 12 Section 170(c)(2)(B) Statement	Statement 19
-------------	---	--------------

Explanation

The distributions were made in support of donor advised funds held and maintained by qualified public charities operating under Section 170(b)(1)(A)(vi) of the Code. The intent of these distributions is that the funds will be used to further and support other qualified Section 170(c)(2)(B) charitable causes and organizations that align with the Foundation's mission and values, with a predominant focus on the following categories: advancing knowledge and understanding of anthropological sciences; human cultures; natural resource and environmental protection and preservation; and health, human services, and family support.

Form 990-PF

Summary of Direct Charitable Activities

Statement 20

Activity One

The Foundation continued its mission to research, preserve, and promote the culture, history, art, and literature of indigenous peoples. The Foundation's work contributes to a world renowned archive of oral literature and traditional ecological knowledge, forwarding anthropological and traditional ecological knowledge and research. The collective efforts of the Foundation increases our understanding of the human conditions, enlarges our understanding of the impact of modern society on indigenous peoples, and increases our understanding of the interrelationship between all human societies and their environments. The Foundation publishes and disseminates the results of its research, and circulates educational material online through its own and affiliate websites, which is generally free of charge and available to the general public. The Foundation also engages in direct research and expeditions to broaden our understanding of indigenous cultures, communities, and traditions.

Expenses

To Form 990-PF, Part VIII-A, line 1

575,419.

Form 990-PF

Grant Application Submission Information  
Part XIV, Lines 2a through 2d

Statement 21

Name and Address of Person to Whom Applications Should be Submitted

Firebird Foundation for Anthropological Research  
P.O. Box A  
Phillips, ME 04966

Telephone Number	Name of Grant Program
(207) 639-3939	Firebird Fellowships

Email Address  
firebird@firebirdfoundation.org

Form and Content of Applications

The Foundation provides fellowships to enable anthropologists, linguists, and other scholars, as well as individuals or teams of local researchers in indigenous societies, to collect and preserve these unique oral traditions. Fellows are encouraged, where possible, to foster the development of local teams of collectors to continue the work of recording traditional literature, language, and ecological knowledge. Transcriptions of the recordings are encouraged. There is no application form. Applicants are asked to submit a proposal with a budget by email to address noted above. Applications are accepted on a continuous basis and grants are awarded quarterly. The primary selection criteria are the importance of collecting oral literature among the society in which the applicant will be working, the methods to be used, the goals to be achieved, and the urgency of the project.

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Anyone engaged in the documentation of threatened oral literature and traditional ecological knowledge may apply for a fellowship. Specific academic credentials are not required, but academic credentials are taken into consideration. Fellowships are currently awarded by the Foundations board. Foundation directors and members of the selection committee are ineligible to receive grants, as are their family members; certain descendants and family members of George N. Appell and Laura W.R. Appell are also ineligible. The terms and conditions of each fellowship are set forth in a letter sent to the grant recipient. The Foundation must receive a current report for each fellowship of the progress made and use of grant funds at least annually, and a final report on the results of the grantees research with an accounting for the funds expended.